



FUND FACTS
MATCO BALANCED FUND – SERIES F
JUNE 24, 2016

Matco Financial Inc. is the manager of the Matco Family of Funds and this document contains key information you should know about Series F units of the Matco Balanced Fund. You can find detailed information in the Fund’s Simplified Prospectus. Ask your representative for a copy or contact the manager, Matco Financial at 1.877.539.5743 or matco@matcofinancial.com or visit www.matcofinancialinc.com.

Before investing in any fund, consider how it works with your other investments and your risk tolerance.

QUICK FACTS			
FUND CODE:	MAT101	FUND MANAGER	Matco Financial Inc.
DATE SERIES STARTED:	November 29, 2007	PORTFOLIO MANAGER	Matco Financial Inc.
TOTAL VALUE ON APRIL 30, 2016:	\$29.6 Million	DISTRIBUTIONS:	Quarterly (March, June, September, December)
MANAGEMENT EXPENSE RATIO:	1.20%	MINIMUM INVESTMENT:	\$1,000 Initial, \$100 Additional

WHAT DOES THIS FUND INVEST IN?

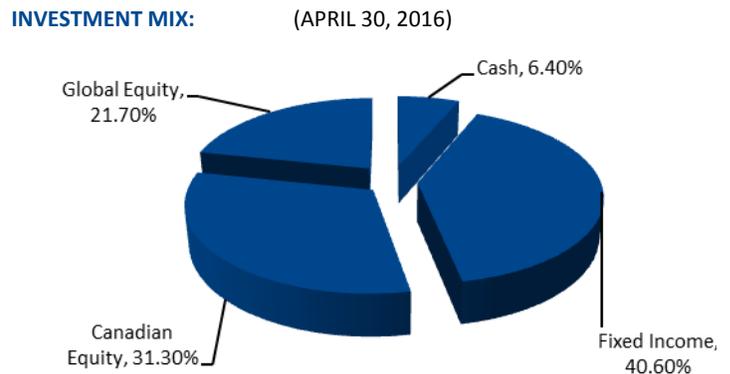
This Fund’s objective is to seek a balance of current income and long-term capital appreciation by investing in a Canadian focused portfolio of dividend paying equities and investment grade fixed income; diversified across market capitalization, asset classes, sectors, and geographic regions.

The charts below give you a snapshot of the Fund’s investments on April 30, 2016. The Fund’s investments will change.

TOP 10 INVESTMENTS: (APRIL 30, 2016)

1. Matco Canadian Equity Income Series O	18.40%
2. iShares CORE S&P 500 (CAD HEDGED)	14.90%
3. Matco Small Cap Fund Series O	8.20%
4. iShares S&P TSX CAP Energy ETF	4.70%
5. iShares Core MSCI EAFE	4.40%
6. Canada Housing Trust 2.4% 15 Dec 2022	3.30%
7. Canada 1.5% 1 June 2026	2.90%
8. Canada Housing Trust 2.9% 15 June 2024	2.70%
9. Province of Ontario 3.15% 2 June 2022	2.30%
10. Province of Manitoba 3.25% 5 Sept 2026	2.30%
TOTAL PERCENTAGE OF TOP 10 INVESTMENTS	64.10%

TOTAL NUMBER OF INVESTMENTS: 34



HOW RISKY IS IT?

When you invest in a fund, the value of your investment can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility.”

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

RISK RATING

Matco Financial has rated the volatility of this Fund as **low to medium**.

This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect this fund’s returns, see sections entitled, “What are the risks of investing in a fund?” and “Who should invest in the Matco Balanced Fund?” in the Fund’s Simplified Prospectus.

NO GUARANTEES

Like most mutual funds, this Fund does not have any guarantees. You may not get back the amount of money you invest.

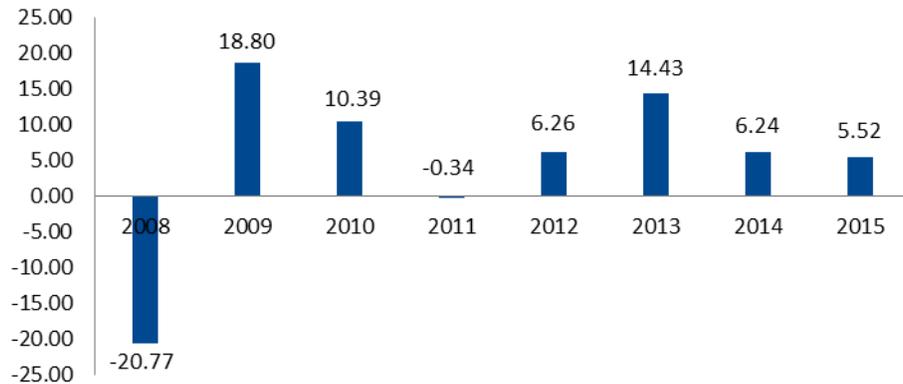
HOW HAS THE FUND PERFORMED?

This section tells you how the Matco Balanced Fund - Series F units of the Fund have performed over the past 8 years. Returns are after expenses have been deducted. These expenses reduce the Fund’s returns.



YEAR-BY-YEAR RETURN:

This chart shows how the Matco Balanced Fund - Series F units have performed in each of the past 8 years. The Fund dropped in value in 2 of the past 8 years. The range of returns and change from year to year can help you to assess how risky the Fund has been in the past. It doesn't tell you how the Fund will perform in the future.



BEST AND WORST 3-MONTH RETURNS

This table shows the best and worst returns for the Matco Balanced Fund - Series F units in a 3-month period over the past 8 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 Months Ending	If you invested \$1,000 at the beginning of the period
Best Return	11.37%	May 29, 2009	Your investment would rise to \$1,114
Worst Return	-19.77%	November 28, 2008	Your investment would drop to \$802

AVERAGE RETURN:

As of April 30, 2016, a person who invested \$1,000 in the Series F units at its inception now has \$1,449. This works out to an annual compound rate of 4.50%.

WHO IS THIS FUND FOR?

- You are looking for a low volatility balanced fund with a focus on tax efficient income, preservation of capital, and long-term capital appreciation to keep up with inflation.
- You don't invest in bonds or preferred shares that are non-investment grade (i.e. junk bonds).
- You need income on a quarterly basis.

A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold a fund in a registered plan such as a Registered Retirement Savings Plan or a Tax-Free Savings Account. Keep in mind, that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you receive in cash or have them reinvested.

HOW MUCH DOES IT COST?

The following table describes the fees and expenses you could pay to buy, own, and sell Matco Balanced Fund - Series F units of the Fund. The fees and expenses - including any commissions, can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

SALES CHARGES:

You may be required to pay an advisory fee to your representative based on the market value of your assets. The amount of any such applicable fee is determined between yourself and your representative.



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FUND EXPENSES:

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. As of December 31, 2015 the Fund's expenses were 1.20% of its value. This equals \$12.00 for every \$1,000 invested.

	Annual Rate (as a % of the funds value)
Management Expense Ratio (MER) This is the total of the Fund's management fees and operating expenses.	1.18%
Trading Expense Ratio These are the Fund's trading costs.	0.02%
Fund Expenses	1.20%

More about the Trailing Commission – There is no trailing commission under Series F units of the fund.

OTHER FEES:

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee	What You Pay
Short-Term, Switch or Frequent Trading Fees	2.00% of the value of securities you sell or switch within 90 calendar days of when you acquire, switch from one fund to another, or transfer between different types of accounts. This fee goes to the fund.
Fee-for-service program	Series F units are intended for investors who are participants in a fee-for-service, wrap account program sponsored by certain securities representatives, or direct purchases. You may pay a fee to your representative to participate in such a program.
Referral Fee	Your representative may receive a referral fee at the time you purchase units. This referral fee arises and is payable at the time an investor opens an account with Matco and is not directly associated with the purchase of a Fund, however, it is possible that the Funds would be acquired through such an account. The amount of such fee is payable directly by Matco and is dependent upon individual referral agreements that may be in place between Matco, the Fund and the representative/referrer.

WHAT IF I CHANGE MY MIND?

Under securities law in some provinces and territories, you have the right to:

- Withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus, or Fund Facts document, or
- Cancel your purchase within 48 hours after you receive confirmation of purchase

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts documents or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

FOR MORE INFORMATION

Contact Matco Financial or your representative for a copy of the Fund's Simplified Prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

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To learn more about investing in mutual funds, see brochure "Understanding mutual funds", which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.