

This document contains key information you should know about Series F units of the Matco Fixed Income Fund. You can find detailed information in the Fund's Simplified Prospectus. Ask your representative for a copy or contact the manager, Matco Financial at 1.877.539.5743 or matco@matcofinancial.com or visit www.matcofinancialinc.com.

Before investing in any fund, consider how it works with your other investments and your risk tolerance.

QUICK FACTS			
FUND CODE	MAT601	FUND MANAGER	Matco Financial Inc.
DATE SERIES STARTED	MMM DD, YYYY	PORTFOLIO MANAGER	Matco Financial Inc.
TOTAL VALUE ON APRIL 30, 2017	\$0.00	DISTRIBUTIONS	Quarterly (March, June, September, December)
MANAGEMENT EXPENSE RATIO	This information is not available as the Matco Fixed Income Fund is a newly established fund.	MINIMUM INVESTMENT	\$1,000 Initial, \$100 Additional

WHAT DOES THIS FUND INVEST IN?

The Fund's objective is to provide an optimal level of income with some potential for capital appreciation while preserving capital by investing primarily in Canadian dollar-denominated investment grade debt instruments. The charts below give you a snapshot of the Fund's investments on April 30, 2017. The Fund's investments will change.

TOP 10 INVESTMENTS (APRIL 30, 2017)

This information is not available as the Matco Fixed Income Fund is a newly established fund.

INVESTMENT MIX (APRIL 30, 2017)

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HOW RISKY IS IT?

When you invest in a fund, the value of your investment can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility."

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

RISK RATING

Because this is a new fund, the risk rating is only an estimate by Matco Financial. Generally, the rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the fund will be in the future. The rating can change over time. A fund with a low risk can still lose money.



For more information about the risk rating and specific risks that can affect this fund's returns, see sections entitled, "What are the risks of investing in a fund?" and "Who should invest in the Matco Fixed Income Fund?" in the Fund's Simplified Prospectus.

NO GUARANTEES

Like most mutual funds, this Fund does not have any guarantees. You may not get back the amount of money you invest.

HOW HAS THE FUND PERFORMED?

This section tells you how the Matco Fixed Income Fund - Series F units of the Fund have performed over the past years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

YEAR-BY-YEAR RETURN:

This information is not available as the Matco Fixed Income Fund is a newly established fund.

BEST AND WORST 3-MONTH RETURNS

This information is not available as the Matco Fixed Income Fund is a newly established fund.

AVERAGE RETURN

This information is not available as the Matco Fixed Income Fund is a newly established fund.

WHO IS THIS FUND FOR?

- » You are looking for a low volatility fixed income fund with a focus on income, preservation of capital, and modest potential for capital appreciation.
- » You are seeking a diversified basket of Canadian investment grade fixed income securities.
- » Capital preservation is a priority.

A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold a fund in a registered plan such as a Registered Retirement Savings Plan or a Tax-Free Savings Account. Keep in mind, that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you receive in cash or have them reinvested.

HOW MUCH DOES IT COST?

The following table describes the fees and expenses you could pay to buy, own, and sell Matco Fixed Income Fund - Series F units of the Fund. The fees and expenses, including any commissions, can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

SALES CHARGES

You may be required to pay an advisory fee to your representative based on the market value of your assets. The amount of any such applicable fee is determined between yourself and your representative.

FUND EXPENSES

You do not pay these expenses directly. They affect you because they reduce the Fund's returns.

	Annual Rate (as a % of the funds value)
Management Expense Ratio (MER) This is the total of the Fund's management fees and operating expenses.	TBD
Trading Expense Ratio These are the Fund's trading costs.	TBD
Fund Expenses	The Fund's expenses are made up of the management fee, operating expenses and trading costs. The series F annual management fee is 0 – 6% of the amount invested. Because the Matco Fixed Income Fund is new, operating expenses and trading costs are not yet available.

More about the Trailing Commission – There is no trailing commission under Series F units of the fund.

OTHER FEES

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee	What You Pay
Short-Term, Switch or Frequent Trading Fees	2.00% of the value of securities you sell or switch within 90 calendar days of when you acquire, switch from one fund to another, or transfer between different types of accounts. This fee goes to the fund.
Fee-for-service program	Series F units are intended for investors who are participants in a fee-for-service, wrap account program sponsored by certain securities representatives, or direct purchases. You may pay a fee to your representative to participate in such a program.
Referral Fee	Your representative may receive a referral fee at the time you purchase units. This referral fee arises and is payable at the time an investor opens an account with Matco and is not directly associated with the purchase of a Fund, however, it is possible that the Funds would be acquired through such an account. The amount of such fee is payable directly by Matco and is dependent upon individual referral agreements that may be in place between Matco, the Fund and the representative/referrer.

WHAT IF I CHANGE MY MIND?

Under securities law in some provinces and territories, you have the right to:

- » Withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus, or Fund Facts document, or
- » Cancel your purchase within 48 hours after you receive confirmation of purchase

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts documents or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

FOR MORE INFORMATION

Contact Matco Financial or your representative for a copy of the Fund's Simplified Prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

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To learn more about investing in mutual funds, see brochure "Understanding mutual funds", which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.