

SUMMARY OF INVESTMENT PORTFOLIO

Portfolio Allocation	% of Net Asset Value
Fixed Income	44.3
Canadian Equity	36.7
Global Equity	21.6
Cash and Cash Equivalents	1.2
Other Net Assets (Liabilities)	(3.8)

Holdings	% of Net Asset Value
Matco Fixed Income Fund, Series O	44.3
Matco Canadian Equity Class, Series O	26.2
Matco Global Equity Class, Series O	21.6
Matco Small Cap Class, Series O	10.5
Cash and Cash Equivalents	1.2
Total Net Asset Value	\$182,869,617

The summary of investment portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly.

The prospectus and other information about the underlying investment funds held in the portfolio are available at www.sedar.com. Such information in respect of underlying Matco Financial Funds is additionally available at www.matcofinancialinc.com.

The top 25 positions are required to be disclosed in the Summary of Investment Portfolio. As at the reporting date the Fund held fewer than 25 positions. All positions are therefore presented.