



MATCO CANNABIS INVESTMENT FUND

(Series F)

FUND MANAGERS: Everett Knight, CFA
William Dickie, CFA

FUND INCEPTION DATE: December 29, 2017

FUND MARKET VALUE: \$12.3 Million

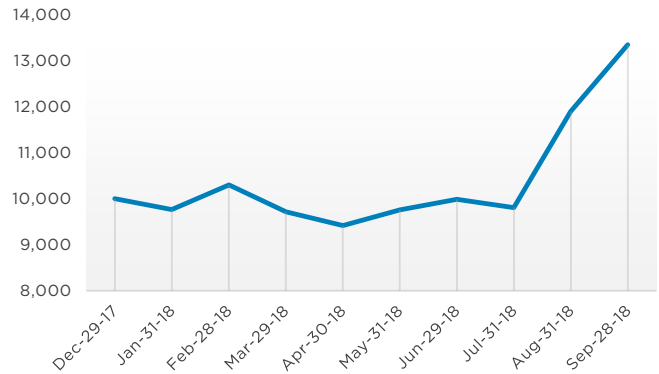
FUND NET ASSET VALUE: \$13.3474

FUND CODES: Series A CBD700
Series F CBD701
Series O CBD702
Series D CBD703

PERFORMANCE (%)

	1M	3M	6M	INCEP.
Fund	12.1	33.6	37.3	33.5

GROWTH OF \$10,000 SINCE INCEPTION



— MATCO CANNABIS INVESTMENT FUND F

Matco Cannabis Investment Fund inception date – December 29, 2017
Fund returns are based on Series F, calculated in Canadian dollars and are historical simple returns for the 1,3 month and YTD periods.

INVESTMENT STRATEGY

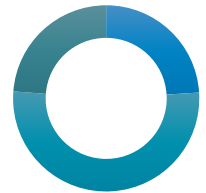
The Fund's objective is to achieve superior risk-adjusted returns through long-term capital appreciation by investing primarily in securities of micro to large capitalization companies that are expected to benefit from the evolving global cannabis industry.

TOP HOLDINGS (%)

	FUND
Valens GroWorks Crop	7.9
CannTrust Holdings Inc.	6.6
Canopy Rivers Inc.	5.4
OrganiGram Holdings Inc.	5.4
Aphria Inc.	5.1
Hydrothecary Corp.	4.6
Molecular Science Corp (Private)	4.3
Solo Growth (Aldershot Resources)	4.2
Village Farms International Inc.	4.2
Sorse Technologies/Tarukino (Private)	3.6

ASSET ALLOCATION (%)

Cash	24.0
Public	52.2
Private	23.8



MEGA CAPS

Continue to Enter Industry

ALCOHOL



PHARMA



PHARMACIES



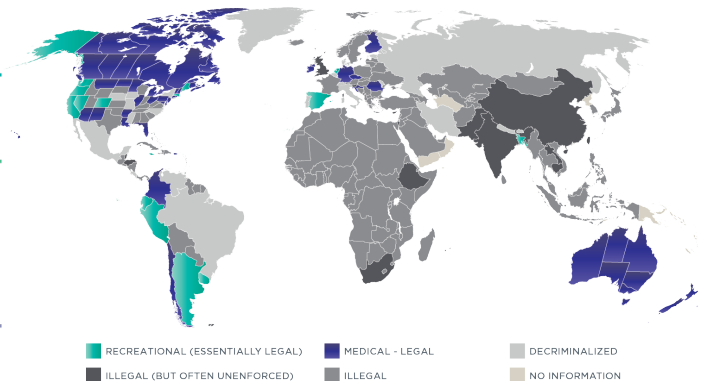
TOBACCO



Source: Company presentation press released and logos, Matco Financial Inc.

GLOBAL MEDICINAL MARKET

= Estimated at \$180B in 10-20 years



Source: Privateer Holdings Inc 2017, CIA Fact Book Database, Eight Capital, Leafly Holdings, Matco Financial Inc.

