

**AMENDMENT NO. 1 DATED JANUARY 15, 2019
TO THE ANNUAL INFORMATION FORM DATED JUNE 21, 2018 (the “AIF”)**

In respect of:

Matco Small Cap Class (the “Fund”)

Unless otherwise specifically defined, the terms used in this Amendment No. 1 have the meanings given to those terms in the AIF.

The AIF is being amended to change the individuals who are principally responsible for the portfolio investments of the Fund. Anil Tahiliani has joined William K. Dickie as a portfolio manager principally responsible for day-to-day investment decisions in respect of the Fund. Everett Knight has resigned to pursue opportunities outside the mutual funds industry.

The AIF is hereby amended to remove Everett Knight’s profile under the heading MATCO SMALL CAP CLASS on page 17 of the AIF and to add that of Anil Tahiliani as follows:

Individual Portfolio Manager	Company	Experience
Anil Tahiliani, MBA, CFA	Matco	As Vice-President and Portfolio Manager, Mr. Tahiliani draws on over 25 years of experience in the investment management industry, serving private, institutional, and not-for-profit clients. He is also a member of Matco's Investment Committee, Asset Allocation Committee and Canadian Equity Working Group. Prior to joining Matco, Mr. Tahiliani was Director of Research and Portfolio Manager for 16 years at McLean & Partners Wealth Management. Earlier in his career, he worked at Bisset and Associates Investment Management as a Portfolio Manager as well as at the Alberta Treasury Department. As an entrepreneur, he co-founded three start-up companies in the United States and served as the Chief Financial Officer of each. Mr. Tahiliani holds the Chartered Financial Analyst designation (CFA), the Chartered Investment Management designation (CIM), a Master of Business Administration (MBA) from the University of Windsor and a Bachelor of Management from the University of Lethbridge.

Certificate of the Funds, the Manager and the Promoter

Dated: January 15, 2019

Matco Small Cap Class (the “Fund”)

This Amendment No. 1 dated January 15, 2019, together with the annual information form dated June 21, 2018 and the simplified prospectus dated June 21, 2018, and the documents incorporated by reference into the simplified prospectus, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus as required by the securities legislation of each of the provinces of Canada in which the Fund is available for sale and do not contain any misrepresentations.

On behalf of Matco Funds Corp.

(signed) “Jason Vincent”
Jason N. Vincent
Director, President & Chief Operating Officer
(signing in the capacity of the Chief Executive Officer)

(signed) “Heidi Conrad”
Heidi Conrad
Chief Financial Officer

On behalf of the Board of Directors

(signed) “Ronald Mathison”
Ronald P. Mathison
Director and Chairman

(signed) “William Dickie”
William K. Dickie
Director and Chief Investment Officer

On behalf of Matco Financial Inc. as manager and promoter of the Fund

(signed) “Jason Vincent”
Jason N. Vincent
Director, President & Chief Operating Officer
(signing in the capacity of the Chief Executive Officer)

(signed) “Heidi Conrad”
Heidi Conrad
Chief Financial Officer

On behalf of the Board of Directors of the manager and promoter

(signed) “Ronald Mathison”
Ronald P. Mathison
Director and Chairman

(signed) “William Dickie”
William K. Dickie
Director, and Chief Investment Officer