

SUMMARY OF INVESTMENT PORTFOLIO

Portfolio Allocation	% of Net Asset Value	Holdings	% of Net Asset Value
Fixed Income	45.4	Matco Fixed Income Fund (Series O)	43.7
Canadian Equity	28.9	Matco Global Equity Fund (Series O)	25.3
Global Equity	25.3	Matco Canadian Equity Income Fund (Series O)	20.2
Cash	0.4	Matco Small Cap Fund (Series O)	8.6
Other Net Assets (Liabilities)	-	Canada Housing Trust No. 1 4.793% 15Sep25	1.8
		Cash	0.4
		Total Net Asset Value	\$155,141,735

The summary of investment portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly.

The top 25 positions are required to be disclosed in the Summary of Investment Portfolio. As at the reporting date the Fund held fewer than 25 positions. All positions are therefore presented.

The prospectus and other information about the underlying investment funds held in the portfolio are available at www.sedar.com. Such information in respect of underlying Matco Financial Funds is additionally available at www.matcofinancialinc.com.